



DTC QUESTIONS & ANSWERS

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How are you doing today?	I am doing just fine, operating in the private capacity of the DTC.
What is your name?	What is not my name. My name is John Henry of the Doe Family (or) "My name is John Henry Doe". (or) "What is not my name, however my name is: John Henry of the family Doe. How are you today?
Who are you?	I am a child of the Most High operating in a capacity of a living man
Who do you represent?	Im an ambassador for the Son of the Most High.
Where are you?	I am everywhere as the Principle (or) As Principle I am where I am (or) As Principle, I am where the Most High wants me to be.
What role does the underwriter play as in regards to the principal?	The Surety.
What gives you the right to sign as an Authorized Representative?	Because I am the Surety for the Principal.
What are your motives?	My motive is to be a good steward of the currency and not an owner. I want only to manage the currency.



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ARE YOU A BANKER?	Yes, I am a banker as defined in the NY UCC Article 4-105, as evidence by my Charter [Birth/Bond]" Certificate.
What is your intention as a bank?	To conduct Commercial business for the betterment of humanity worldwide.
What is your job?	In addition to being a good steward I'm to remember Job 32:8 - But there is a spirit in man and the inspiration of the almighty giveth them understanding." (KJV) or "But truly it is the spirit in man and the breath of the Almighty that gives him understanding (enlightenment)." - Hebrew Roots Scriptures.
Is your issue information Municipal or Corporate?	Corporate.
Are your certificated instruments eligible for resale?	Yes.
Under what SEC provision are your certified instruments eligible for resale?	144a to QIB (Qualified Institutional Buyers)
What is SEC Regulation S?	Rules Governing Offers and Sales Made Outside the United States Without Registration Under the Securities Act of 1933.
Can you please explain Rule 3b and why did you check the box for Rule 144a?	The box was checked for Rule 144A, because it provides a safe harbor from the registration requirements of the Securities Act of 1933 for certain private resales of restricted securities to QIBs (qualified institutional buyers). They generally are large institutional investors with over \$100 million in investable assets. When a broker or dealer is selling securities in according to Rule 144A, the condition is not to make offers to persons other than those that are QIBs. Rule 3b is



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Are you stipulating that you are holding the stock? And what stock are you holding?	Yes. Birth Certificate Instrument / SSN
On this documentation it shows that you are the Underwriter for the account? What gave you the authority to be the Underwriter?	I am the surety on the account, underwriting for the principal
Also, you have listed upon this account, that you are the individual that we are supposed to look up to see what your CUSIP is, can you please tell me what CUSIP means?	CUSIP stands for Committee on Uniform Securities Identification Procedures. CUSIP numbers are 9 characters long. The first 8 characters of the CUSIP number uniquely identify a security. The first 6 characters represent the Issuer of a security, the next two characters represent the individual issue, and the last character is a check digit
What is Rule 12G?	Registration of securities by issuer; exemptions. 1. Every issuer which is engaged in interstate commerce, or in a business affecting interstate commerce, or whose securities are traded by use of the mails or any means or instrumentality of interstate commerce shall-- A . within one hundred and twenty days after the last day of its first fiscal year ended after July 1, 1964, on which the issuer has total assets exceeding \$1,000,000 and a class of equity security (other than
I see you sent in your application for the DTC. The DTC is listed under what company?	DTCC: Depository Trust Clearing Corporation.
I noticed that on your application you are listed as the transferring agent? Is that correct?	Yes.
Or is it your bank, which one goes there?	Either.
"What goes on the check (the IBOE) the drawee will prepare?	a.UNCITRAL RULES: (Articles 1-7, 11-13, 46 sec. 3, 47 sec. 1, 53) b. UNICITRAL CONVENTION (as above so is below = twice printed) c.PLACE OF THE DRAWER d.PLACE OF THE DRAWEE e.PAYEE



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<p>WHAT GOES ON AN IBOE THAT THE DRAWER WILL PREPARE? WHEN YOU WRITE THE DRAFT (IBOE OR INTERNATIONAL BILL OF EXCHANGE), WHAT WILL YOU PUT ON IT?</p>	<p>1) INTERNATIONAL BILL OF EXCHANGE MUST BE PRINTED ON THE INSTRUMENT TWICE, ONCE AT THE TOP AND ONCE AT THE BOTTOM OF THE INSTRUMENT AND IT MUST BE CENTERED (as above so is below = twice printed). 2) UNDER THE SIGNATURE LINE IT NEEDS TO STATE "GOOD AS AVAL" (WHICH MEANS GOOD AS GOLD). 3) IN THE UPPER RIGHT HAND CORNER YOU NEED THE FOUR DIGIT INVOICE NUMBER. ON THE LEFT HAND CORNER, A LITTLE BOX CHECKED AND THE W</p>
<p>And, what rules will you use?</p>	<p>The rules to follow are Uncitral Convention Articles 1-7, 11-13, 46 Subsection 3 and 47, subsection 1 and 53.</p>
<p>Qualified Institutional Buyer What is the private foundation that you choose to operate under and/or fund?</p>	<p>I INTEND TO OPERATE VIA A PRIVATE INTEREST FOUNDATION, WHICH HAS YET TO BE ESTABLISHED, GEARED TOWARDS GLOBAL HUMANITARIAN EFFORTS SUCH AS HAITI EARTHQUAKE RELIEF. DUE DILIGENCE IS CURRENTLY BEING DONE ON INTERNATIONAL ORGANIZATIONS TO SUPPORT ONE OF THOSE ORGANIZATIONS IS AN ORPHANAGE IN HAITI CALLED GODS LITTLEST ANGELS. MY FOUNDATION IS TITLED ADONAI OASIS AND SPA. IT IS FOR THE FACILITATION OF GIVING, CURING</p>
<p>Is it OK if we deduct 2% off of your total principal amount?</p>	<p>Absolutely!! If that is your policy, please do so.</p>
<p>Why did you submit your application?</p>	<p>I submitted my application to make my new issue of securities DTC eligible.</p>
<p>Can you tell me how many forms you submitted?</p>	<p>7 documents - 5 forms and 2 attachments as outlined on the packing list. The forms I submitted were the DTC Eligibility Questionnaire, the CUSIP Information Form, the Acceptance Wizard, the Payment Wizard, the Standard Form 28 (Affidavit of Individual Surety) the 2 attachments are: 1 Birth Certificate and 1 Social Security Card.</p>
<p>ARE YOU A BANK?</p>	<p>YES</p>
<p>I SEE YOU SUBMITTED SEVERAL DOCUMENTS AND SEE THAT YOU ARE APPLYING AS CORPORATE, WHY DID YOU SELECT CORPORATE AS OPPOSED TO ABS OR CMO?</p>	<p>BECAUSE THIS IS A CORPORATE ISSUE.</p>



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<p>CAN YOU PLEASE EXPLAIN TO ME RULE 144A?</p>	<p>RULE 144A PROVIDES A SAFE HARBOR FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 FOR CERTAIN PRIVATE REALES OF RESTRICTED SECURITIES TO QUALIFIED INSTITUTIONAL BUYERS. (QIB)</p>
<p>CAN YOU PLEASE ELABORATE UPON THE REGULATIONS OF THE SECURITIES ACT OF 1933?</p>	<p>REGULATION "S" PROVIDES A SAFE HARBOR FOR THE ISSUER AND THE RESALE OF SECURITIES REGARDING ELECTRONIC TRANSFERS ABROAD.</p>
<p>WHAT ARE YOUR PLANS WITH THE FUNDS YOU ARE ABOUT TO RECEIVE?</p>	<p>GLOBAL HUMANITARIAN PROJECTS PROVIDING SUSTAINABLE RELIEF.</p>
<p>CAN YOU PLEASE ELABORATE ON ARTICLE 8?</p>	<p>ARTICLE 8 IS AN ARTICLE OF THE UCC GOVERNING INVESTMENT SECURITIES. THE ISSUE IS A 1/10 PARTICIPATION SHARE REPRESENTED BY A SECURITIES CERTIFICATE IN REGISTERED FORM.</p>
<p>CAN YOU EXPLAIN ON YOUR CUSIP INFORMATION SHEET WHY YOU SELECTED 2% IN THE INTEREST RATE COLUMN?</p>	<p>TO THE BEST OF MY KNOWLEDGE THAT IS DTC'S SERVICING FEE FOR THIS TRANSACTION.</p>
<p>IS IT OK IF WE DEDUCT 2% OFF OF YOUR TOTAL PRINCIPAL AMOUNT?</p>	<p>ABSOLUTELY! IF THAT IS YOUR POLICY, PLEASE DO SO.</p>
<p>WHY DID YOU SUBMIT YOUR APPLICATION?</p>	<p>I SUBMITTED MY APPLICATION TO MAKE MY NEW ISSUE OF SECURITIES DTC ELIGIBLE.</p>
<p>CAN YOU PLEASE EXPLAIN THE ISSUERS INFORMATION DEALING WITH THE CORPORATE ENTITY?</p>	<p>THE ISSUERS INFORMATION FOR THE CORPORATE ENTITY IS THE BIRTH CERTIFICATE, DEALING WITH THE ISSUING OF SHARES AGAINST THAT ENTITY.</p>



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<p>CAN YOU TELL ME HOW MANY FORMS YOU SUBMITTED?</p>	<p>7 DOCUMENTS - 5 FORMS AND 2 ATTACHMENTS AS OUTLINED ON THE PACKING LIST. THE FORMS I SUBMITTED WERE THE DTC ELIGIBILITY QUESTIONNAIRE, THE CUSIP INFORMATION FORM, THE ACCEPTANCE WIZARD, THE PAYMENT WIZARD, THE STANDARD FORM 28 (AFFIDAVIT OF INDIVIDUAL SURETY) THE 2 ATTACHMENTS ARE, 1 BIRTH CERTIFICATE, AND 1 SOCIAL SECURITY CARD.</p>
<p>CAN YOU EXPLAIN TO ME WHY YOU INCLUDED A STANDARD FORM 28 IN YOUR PACKAGE?</p>	<p>I SUBMITTED A STANDARD FORM 28 AS SUPPORTING DOCUMENTATION IDENTIFYING THE SURETY FOR PAYMENT ON THE BOND.</p>
<p>CAN YOU PLEASE EXPLAIN TO ME HOW ARTICLE 8 DIFFERS FROM ARTICLE 9?</p>	<p>AT THIS TIME I AM UNABLE, AS ARTICLE 9 WAS NOT REFERENCED ON DTC'S ELIGIBILITY QUESTIONNAIRE.</p>
<p>IN THIS TRANSACTION CAN YOU PLEASE EXPLAIN TO ME WHAT A TRANSFER AGENT IS?</p>	<p>THE TRANSFER AGENT IN THIS TRANSACTION IS THE BANK WHERE THE INTEREST BEARING ACCOUNT WAS HELD, THEY ARE THE AGENT RESPONSIBLE FOR THE MAINTENANCE OF RECORDS OF INVESTORS, ACCOUNT BALANCES, AND TRANSACTIONS.</p>
<p>DO YOU GIVE ME PERMISSION TO CALL THE TRANSFER AGENT CONTACT ON YOUR APPLICATION?</p>	<p>YES I DO.</p>
<p>CAN YOU PLEASE EXPLAIN TO ME WHAT THE SELLER REFERENCE NUMBER SUBMITTED ON YOUR ACCEPTANCE WIZARD IS?</p>	<p>ON THE ACCEPTANCE WIZARD IT IS THE BIRTH CERTIFICATE FILE NUMBER WHICH IS 332-1966; AND ON THE PAYMENT WIZARD IT IS THE SOCIAL SECURITY BOND NUMBER, WHICH IS F58769645.</p>
<p>CAN YOU PLEASE EXPLAIN TO ME WHY YOU SUBMITTED YOUR BIRTH CERTIFICATE?</p>	<p>THE BIRTH CERTIFICATE WAS SUBMITTED AS THE LETTER OF REPRESENTATION, BILL OF LADING, AND THE CERTIFICATE OF ORIGIN AS OUTLINED ON THE PACKING LIST.</p>
<p>WHAT GIVES YOU THE AUTHORITY TO EXECUTE SUCH CURRENCY OFF OF YOUR BIRTH CERTIFICATE?</p>	<p>UNDER ARTICLE 8 OF NYUCC, THE BIRTH CERTIFICATE IS A CERTIFICATED SECURITY IN REGISTERED FORM WHEREIN JOHN HENRY DOE IS THE ENTITLEMENT HOLDER AS EVIDENCED ON THE FACE OF THE SECURITY, THEREBY GIVING JOHN HENRY DOE THE ABILITY TO ISSUE ENTITLEMENT ORDERS REGARDING THE SAID SECURITY. UNDER ARTICLE 8 JOHN HENRY DOE IS QUALIFIED AS THE ISSUER OF THE 1/10 PARTICIPATION SHARE INTEREST IN THE BC BOND, AS EVIDENCE IN THE</p>



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<p>CAN YOU PLEASE EXPLAIN TO ME WHAT CUSIP STANDS FOR?</p>	<p>CUSIP IS A UNIVERSALLY RECOGNIZED 9 DIGIT IDENTIFIER FOR SECURITIES AND FINANCIAL INSTRUMENTS. (COMMITTEE ON UNIFORM SECURITIES IDENTIFICATION PROCEDURES)</p>
<p>WHAT ARE THE SECURITIES THAT WE WILL BE DEALING WITH AS IT RELATES TO THIS ISSUE?</p>	<p>THE SOCIAL SECURITY CARD.</p>
<p>CAN YOU EXPLAIN TO ME WHETHER THIS IS A FAST?</p>	<p>YES THIS IS A FAST.</p>
<p>WHY IS THIS TRANSACTION CONSIDERED A FAST?</p>	<p>IT'S CONSIDERED A FAST BECAUSE IT IS AN ELECTRONIC TRANSACTION (WHERE IT HAPPENS INSTANTLY).</p>
<p>DOES THIS ISSUE CONTAIN A PUT/TENDER FEATURE?</p>	<p>YES.</p>
<p>CAN YOU PLEASE TELL ME WHY IT CONTAINS A PUT/TENDER FEATURE?</p>	<p>YES, IT'S A PUT/TENDER FEATURE BECAUSE THE SECURITY IS ELIGIBLE FOR RESALE UNDER RULE 144A.</p>
<p>WHAT CONSTITUTES AS THE PACKING LIST?</p>	<p>THE DTC ELIGIBILITY QUESTIONNAIRE, THE CUSIP INFORMATION FORM, THE ACCEPTANCE WIZARD, THE PAYMENT WIZARD, STANDARD FORM 28 (AFFIDAVIT OF INDIVIDUAL SURETY) MY BIRTH CERTIFICATE, AND THE SOCIAL SECURITY CARD.</p>
<p>IF THEY TRY TO TAKE YOU OFF COURSE?</p>	<p>THAT HAS NOT YET BEEN BROUGHT TO MY ATTENTION FOR QUALIFICATION NOR DID I SEE THAT QUESTION STIPULATED ON THE QUESTIONNAIRE.</p>



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WHAT IS THE FDIC BEING USED FOR IN THIS TRANSACTION?	250K FDIC IS THE SHARE OFFERING AMOUNT ON THE INSURANCE FOR THE BOND. IT'S A FUNGIBLE ASSET.
WHAT DOES THE SOCIAL SECURITY CARD ACT AS?	SSN ACTS AS A SECURITY WHICH IS AN OFFERING.
WHAT IS THE SIGNIFICANCE OF THE 250K ON THE ISSUE PRINCIPAL/OFFERING AMOUNT ON YOUR DTC EQ?	OFF OF EACH SSN YOUR PROSPECTUS CAME FROM THE FDIC WHICH ALLOWED EVERYONE TO OFFER UP THE 250K FOR EACH ONE OF YOUR SSN'S, IT IS MY UNDERSTANDING THAT THE 250K IS THE REQUIRED AMOUNT NECESSARY TO MAKE A NEW ISSUE OF SECURITIES DTC ELIGIBLE
HOW DO YOU KNOW YOU ARE ABLE TO DO THIS?	BECAUSE OF MY RESEARCH ON FIDELITY AS TO WHAT MY BOND IS BEING TRADED AT. I REALIZE THAT FOR MY LIFE TIME YOU HAVE BEEN TRADING MY BOND ON THE MARKET CONTINUOUSLY AND FRACTIONALIZING IT DOWN 10 TIMES, WHICH IS WHY THE SOCIAL SECURITY ADMINISTRATION WILL ONLY ISSUE 10 CARDS PER INDIVIDUAL PER LIFE TIME.
ARE YOU A CORPORATION?	THE ISSUER IS A CORPORATION AND I AM THE AUTHORIZED SIGNATORY THEREOF. PLEASE...
ARE YOU A BANK?	YES, I AM EMPOWERED IN THE COMMERCIAL LOANS, TO RECEIVE DEPOSITS, MAKE LOANS, AND ISSUE PROMISSORY NOTES.
WHAT WOULD YOU LIKE TO BE CALLED?	FOR THE PURPOSE OF THIS TRANSACTION, JOHN HENRY DOE.
WHEN WOULD YOU LIKE YOUR FUNDS?	WITHIN THE NEXT 48 HOURS IF POSSIBLE.



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YOU INDICATED THAT THE ISSUE IS A UNITED KINGDOM ENTITY, WHY IS THAT?	IT IS MY BELIEF THAT THE ISSUE IS A UK ENTITY.
WHAT GOES ON AN IBOE THAT THE DRAWER WILL PREPARE?	a.UNCITRAL RULES: (Articles 1-7, 11-13, 46 sec. 3, 47 sec. 1, 53) b. UNICITRAL CONVENTION (as above so is below = twice printed) c.PLACE OF THE DRAWER d.PLACE OF THE DRAWEE e.PAYEE
HOW DID YOU HEAR ABOUT US?	I WAS PERUSING THE INTERNET AND CAME ACROSS THE DTC THROUGH THE DTCC WEBSITE, AND IT APPEARED YOU OFFERED THE SERVICES I WAS LOOKING FOR.
What is CUSIP?	COMMITTEE ON UNIFORM SECURITIES IDENTIFICATION PROCEDURES, IT IS THE UNIQUE NINE-DIGIT IDENTIFIER FOR SECURITIES.
WHAT IS THE FOUNDATION YOU CHOOSE TO OPERATE BY?	I INTEND TO OPERATE VIA A PRIVATE INTEREST FOUNDATION, WHICH HAS YET TO BE ESTABLISHED, GEARED TOWARDS GLOBAL HUMANITARIAN EFFORTS.